



Centro de Promoção de Investimentos
(Investment Promotion Centre)

Business Development Service

BUSINESS AND INVESTMENT OPPORTUNITIES

AGRICULTURAL POTENTIAL

Mozambique has an advantageous geographic positioning, providing an ideal gateway to both international and regional markets

- ✓ **36 million hectares of arable land, mostly unutilized**
- ✓ **Tropical to sub-tropical climate with fertile soil and ample rainfall**
- ✓ **Tremendous irrigation potential from major rivers**
- ✓ **Agricultural development seen as critical to country's development**
- ✓ **Government business incentive programs**
- ✓ **Significant private sector investments**
- ✓ **More than USD 14 billion expected in investments in infrastructure until 2020**
- ✓ **Numerous innovative public-private partnerships**
- ✓ **Reliance on imports: Large import substitution opportunity**
- ✓ **Coastal position: Access to international and regional markets**

Agricultural Development Corridors

Development Corridor	Value Chains	Main investment on Value Chains
PEMBA-LICHINGA	Potato, wheat, beans, maize, soya, cotton, tobacco and poultry	<ul style="list-style-type: none"> ✓ Agricultural inputs: produce and supply higher yielding seeds and fertilizers, pesticides ✓ Supply farming machinery and equipment; ✓ Irrigation structures; ✓ Seed supply; ✓ Commercial and contract farming; ✓ Harvest equipment supply ✓ Development of logistics and storage infrastructure; ✓ Food industry, agro-industry, milling ✓ Feed for livestock and poultry
NACALA	Cassava, maize, cotton, fruit, poultry and groundnuts	
VALE DO ZAMBEZE	Rice, maize, potato, cattle, goats, cotton and poultry	
BEIRA	Maize, wheat, horticulture, poultry, soya, rice and cattle	
LIMPOPO	Rice, horticulture, cattle and poultry	
MAPUTO	Rice, horticulture, cattle and poultry	

FISHING, AQUACULTURE AND FISH FARMING PROJECTS

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
CRUSTACEANS AND MARINE FISH FARMING	<p>The country has a coastline of 2,700 km, in a straight line. Environmental conditions (climate, salinity, pH, oxygen, transparency, turbidity, wind and topography) are favorable to marine crustaceans and fish farming, and can be performed in two to three cycles per year.</p> <ul style="list-style-type: none"> • Potential area for marine farming (fish and crustaceans): 77.592 hectares. • Expected production: 540,000 tons. <p>Investment opportunities:</p> <ul style="list-style-type: none"> • Crustaceans and fish farming, through construction and exploration of production ponds; • Laboratories for the production of post-larvae, and • Processing, cold storage and transport infrastructure 	Cabo Delgado, Nampula, Zambézia, Sofala, Inhambane and Gaza	N/A	Private
SEAWEED CULTIVATION	<ul style="list-style-type: none"> • Potential area for cultivation: 10,591 hectares • Expected production: 640,000 ton/year. <p>Investment opportunities:</p> <ul style="list-style-type: none"> • Fish and crustaceans farming, through construction and exploration of production ponds; • Processing, cold storage and transport infrastructure 	Cabo Delgado, Nampula and Zambézia	N/A	Private
PRODUCTION OF FRESH WATER FISH	<ul style="list-style-type: none"> • Fish farming; • Processing, cold storage and transport infrastructure 	Maputo, Gaza, Manica, Tete, Zambézia and Niassa	N/A	Private

MANUFACTURING AND ASSEMBLY INDUSTRY PROJECTS

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
COTTON INDUSTRY (TEXTILE AND APPAREL INDUSTRY)	<ul style="list-style-type: none"> • Cotton ginning for export of high quality cotton lint and cotton seed processing into oil cake. • Further opportunities exist in utilising industrial processes which require cotton as a raw material (textiles, etc.). • Ginning; spinning, weaving and clothing industry 	Nampula and Cabo Delgado	N/A	Private
WOOD PROCESSING INDUSTRY (FURNITURE INDUSTRY)	<ul style="list-style-type: none"> • 26 million hectares potentially suitable for forestry, of which 3 to 7 million hectares have the potential to be developed into commercial plantations. Forestry concessions can be obtained at a very low cost (\$0.10/ha/year). <p>Opportunities:</p> <ul style="list-style-type: none"> • Furniture Industry • High-density wood processing • Building material production 	Beira, Nampula and Cabo Delgado	N/A	Private
FERTILIZER INDUSTRY	<p>The country has gas, phosphate and other mineral reserves for the installation of fertilizer industries for the local and foreign markets.</p> <p>Opportunities:</p> <ul style="list-style-type: none"> • Medium and large sized fertilizer production plants- 	(Inhambane, Nampula and Tete)	N/A	Private
CEMENT INDUSTRY	<p>The country has excellent chemical quality limestone reserves, suitable for all commercial purposes, especially for the construction (plaster and derivatives) and agriculture (gypsum) industries.</p> <p>Opportunity:</p> <ul style="list-style-type: none"> • Cement industry (medium and large sized plants). 	(Inhambane, Tete, Manica and Zambézia)	N/A	Private
PACKAGING INDUSTRIES	<p>Opportunity:</p> <p>Production plants for tin, glass and plastic bottles; cardboard and plastic boxes; paper, raffia and sisal bags.</p>		N/A	Private
ABATTOIR	<p>Slaughtering Industry for processing, cold storage and distribution of chickens, cattle and sheep</p>		N/A	Private
TANNERY INDUSTRY	<p>Leather processing plant for the manufacture of bags, footwear and other products.</p>	Maputo, Gaza and Tete	N/A	Private
BUILDING MATERIAL INDUSTRY (plaster, tiles, paint, etc.)	<p>Plaster and brick industries (micro, small, medium and large).</p>		N/A	Private

SANITARYWARE INDUSTRIES	Industrial sanitaryware production. Raw material: commonly found throughout the country are clays; kaolinite (available in Ribaué, Muiane, Gilé and Ile), Kaolin (available in Nuaparra, Marrapino, Gile and Ile); Feldspar (available in Nacala, Manica, Alto Ligonha and Ribaué)	Nampula, Zambézia and Manica	N/A	Private
ALUMINIUM INDUSTRY	Industries for aluminium sheets; rollers; metal packaging; electrical conductors; household items; window frames (frames, doors, windows, etc.). Raw material: aluminium Ingots	Boane- Maputo	N/A	Private
EXPLORATION OF HEAVY SANDS	Blade and aircraft turbines manufacturing plants; submarine equipment; plastic industry; paint industry; paper industry; orthopaedic equipment industry; sanitary and household industries Raw material: Ilmenite; rutile and Zircon	Moma- Nampula	N/A	Private
TANTALITE INDUSTRY	Industries for electronic capacitors, engine components for jet and electronic components for computers and phones. Raw material: Tantalite	Zambézia	N/A	Private
COAL INDUSTRY	Cement and steel production industries. raw materials: ash, coke and coal	Moatize-Tete	N/A	Private
NAUTICAL INDUSTRY	The country has a 2700 Km coastline and high potential for the development of the fishing, sports and tourism industries. Opportunities: fishing boats, recreation and sports industries.	Maputo, Beira, Nacala	N/A	Private
HOSPITAL MATERIAL PRODUCTION	Hospital equipment industry (syringes, needles, gloves, scalpels, etc.). Market: public and private sector, which currently import all hospital equipment.	Maputo, Beira, Nacala	N/A	Private

TOURISM Projects

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
CRUSSE JAMALI	INTEGRATED TOURISM REGION (beach area): Construction of hotels, villas, chalets, casino, golf course, marina and shopping centre in a 1,800 hectare area along the beach.	Nampula Province	365,00	Private
INHASSORO ANCHOR PROJECT	INTEGRATED TOURISM REGION (beach area): Hotels, villas, chalets, golf course, marina and shopping centre in a 2,750 hectare area along the beach.	Inhambane Province	200,00	Private
VILANKULO RESORT	Construction of 40 Eco-houses, 20 Beach-houses, 3 beach bar modules, 3 spas, gym Modules, Restaurant, Conference room on 6 hectares along the beach.	Inhambane Province	20,00	Operation partner
DOBELA ECO-RESORT (MAPUTO SPECIAL RESERVE)	Hotel construction (4 stars, conference room) Front Beach Villas (Type 1-4 private pool) Vilankulo Mall (convenience stores, restaurants, bank branches) in an area 1,500 hectares.	Maputo Province	12,00	Development and operation partner
INHASSORO HOTEL	Construction of terraced and isolated houses, restaurant and support services along the beach in a 4 hectare area.	Inhambane Province	20,00	Operation partner
BUSINESS HOTEL	Construction of 128 rooms, breakfast area and restaurant in a 1.400m ² in beach area.	Pemba city	10,00	Operation partner
BAZARUTO ISLAND VIEW ESTATES	Construction of 146 private residences, beach lodge, five star Hotel, medical centre, offices and <u>marina</u> along the beach in a 5 hectare area.	Pemba city	32,00	Operation partner
CONSTRUCTION OF HOTELS	Construction of Hotels, Beach-houses and Restaurant along the beach in 300 hectares	Inhambane - Jangamo (Dongane)	N/A	Private
TOURISM RESORTS AND HOTEL	Construction of Hotels, Beach-houses and restaurant along the beach in 60 ha.	Inhambane-Jangamo	N/A	Private
RESORTS AND HOTEL CONSTRUCTION AT ROCHA BEACH	Construction of Hotels e Beach-houses, Restaurant (3 and 5 stars) in an estimated area of 260 ha	Inhambane	N/A	Private
CONSTRUCTION OF RESORTS AND HOTEL ALONG TROPIC OF CAPRICORN	Construction of Hotels and Beach-houses, Restaurant (3 and 5 stars) in a prime area for tourism development, which is in the process of being declared a ZIT (Tourist Interest Area)	Morrumbene	N/A	Private
POMENE NATIONAL	Construction of support infrastructure, such as	Pomene	N/A	Private

RESERVE	restaurant, reception, lodge and parking in an estimated area of 5 ha.	National Reserve, Massinga District		
RESORTS AND HOTEL CONSTRUCTION IN THE CHIBANHANE COASTAL ZONE	Construction of Hotels and Beach-houses, Restaurant (3 and 5 stars) at prime area for tourism development.	Massinga District	N/A	Private
CONSTRUCTION OF RESORTS AND HOTEL IN NHAMACURRANE POND	Construction of tourist accommodation and leisure facilities such as boating, etc.	Vilankulo District	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION IN THE MANHIKENY ARCHAEOLOGICAL STATION	The project consists of the construction of a tourist accommodation facility with a maximum capacity of 20 rooms, a typical restaurant and bar & souvenir shops.	Vilankulo District	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION AT CHIGAMANE	Construction tourist accommodation in area of 4.78 ha.	Vilankulo District	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION AT VILANKULO MARGINAL	Construction of tourist accommodation, restaurant and facilities services	Vilankulo	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION AT VUCA AND CHIBO SETTLEMENTS	Construction of tourist accommodation, restaurant and facilities services in an area of 340 ha	Inhassoro	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION AT NGODJE BEACH	Construction tourist accommodation, restaurant and facility services	Govuro	N/A	Privado
CONSTRUCTION OF TOURIST ACCOMMODATION AT NHANCULANGWE TOWNSHIP	Construction tourist accommodation, restaurant and facility services in area of 25 ha.	Panda	N/A	Private
CONSTRUCTION OF TOURIST ACCOMMODATION AT MACAVELANE LOCALITY	Construction tourist accommodation, restaurant and facility services at a game farm with 3000 HA	Panda	N/A	Private
CONSTRUCTION OF TOURIST	Construction of tourist accommodation, restaurant and facility services	Funhalouro	N/A	Private

ACCOMMODATION AT TSENANE				
NORTHERN ARC PROJECT	<p>The project aims to create a world class and sustainable tourism industry and to position the north of Mozambique as a destination for the discerning traveler. The main opportunities for investments include:</p> <ul style="list-style-type: none"> • Infrastructure development (roads, airports, marinas and utilities) both in and outside designated tourism resort zones; • Waterfront development; • Real estates and tourist accommodation – hotels, holiday homes, timeshares etc.; • Ancillary and supporting services and related businesses. 	Nampula, Cabo Delgado e Niassa provinces	252.00	Private
KAPULANA PROJECT	Opportunities for investment in real estate and tourist accommodation – hotels, holiday homes, timeshares, supporting services and related business	All provinces	30,00	Private
CHIUNGA TOURIST ACCOMMODATION	Opportunities for investments in real estate and tourist accommodation – hotels, holiday homes, timeshares, supporting services and related businesses	Niassa - Lago	21,80	Private
QUINTA DO CAPRICÓRNIO TOURIST ACCOMMODATION	Opportunities for investments in real estate and tourist accommodation – hotels, holiday homes, timeshares, supporting services and related businesses	Niassa - Lichinga	10.50	Private

ENERGY PROJECTS

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
Construction of Meponda Mini Hydro Power	Objective: Construction of a mini hydro power of 0.100 MW with the possibility of increasing up to 0.500 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Meponda	3.50	PPP (BOT)
Construction of Mavonde Mini Hydro Power	Objective: Construction of a mini hydro power with capacity of production around 1,000 kW (1 MW). Useful Information: Feasibility Study and design of the executive project are already developed.	Manica-Mavonde	7.50	PPP (BOT)
Construction of Luangua Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0,150 MW. Useful Information: Feasibility Study and design of the executive project are already developed.	Niassa-Manjune	10.00	PPP (BOT)
Construction of N'timbe Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.225 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Luanga	5.30	PPP (BOT)
Construction of Nintulo Mini hydro Power	Objective: Construction of a mini hydro power with capacity of production around 225 MW. Useful Information: Feasibility Study and design of the executive project are already developed.	Zambezia-Gurue	N.A	PPP (BOT)
Construction of Lugenda Mini hydro Power	Objective: Construction of a mini hydro power. Useful Information: The project needs a feasibility study.	Niassa-Mandimba	N.A	PPP (BOT)
Construction of Luaice Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 1 MW. Useful Information: Feasibility Study and design of the executive project are going to be ready in September, 2016.	Niassa-Meponda	9.50	PPP (BOT)
Construction of Luchimua Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.25 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Sanga	5.30	PPP (BOT)
Construction of Lucheringo Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.062 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Sanga	4.40	PPP (BOT)

Construction of Mbau Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.327 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Sanga	4.50	PPP (BOT)
Construction of Lumbiza Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.367 MW. Useful Information: Pre-Feasibility study and Basic Project are already developed.	Niassa-Sanga	1.00	PPP (BOT)
Construction of Liziunga Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.048 MW. Useful Information: Pre-Feasibility studies are already concluded.	Niassa-Lago	2.00	PPP (BOT)
Construction of Ndirima Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 4 MW. Useful Information: Pre-Feasibility studies are already concluded.	Niassa-Mecula	20.00	PPP (BOT)
Construction of N'kalapa Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 0.039 MW. Useful Information: Pre-Feasibility studies are already concluded.	Niassa-Mavago	1.00	PPP (BOT)
Construction of Messalo Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 1 MW. Useful Information: Pre-Feasibility studies are already concluded.	Niassa-Marrupa	3.70	PPP (BOT)
Construction of Milange Mini hydro Power	Objective: Construction of a mini hydro power with production capacity of 1 MW. Useful Information: The Feasibility studies are not concluded yet.	Zambezia-Milange	12.00	PPP (BOT)

REAL ESTATE PROJECTS

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 and T3 (1500 units), social infrastructure, roads, water supply and sanitation, power supply and others. Available area: 250 hectares	Beira City	150,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Objective: Construction of housing - T2 and T3 (300 units) social infrastructure, roads, water supply and sanitation, power supply and others.	Xai Xai City	40,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 (500 units) and T3 (1500 units), social infrastructure, roads, water supply and sanitation, power supply and others.	Macia Town - Gaza	28,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 and T3 (2000 units), social infrastructure, roads, water supply and sanitation, power supply and others.	Inhambane City	150,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 (500 units) and T3 (1500 units), social infrastructure, roads, water supply and sanitation, power supply and others. Available area:	Tete City	150,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 and T3 (2000 units), social infrastructure, roads, water supply and sanitation, power supply and others. Available area: 75 ha	Nacala City	150,00	PPP (BOT)
INTEGRATED PROJECT FOR CONSTRUCTION OF RESIDENTIAL BUILDINGS AND SOCIAL INFRASTRUCTURE	Construction of housing - T2 (500 units) and T3 (1500 units), social infrastructure, roads, water supply and sanitation, power supply and others. Available area: 150 ha	Nampula, Cidade de Nampula	80,00	PPP (BOT)

IRRIGATION SYSTEMS PROJECTS

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
Pambarra Irrigation Project (Expansion)	<p>Objective: Expansion of a 400ha irrigation system. Installation of a power line to the pumping equipment, and provision of consultancy services for the detailed design of the project.</p> <p>Supporting infrastructure: Existence of a 20 ha irrigation system, operated by private and smallholders farmers.</p> <p>*Financial and economic study completed</p>	Inhambane - Vilankulos	5.00	PPP (BOT)
Messalo Development Project (Irrigation System)	<p>Construction of an irrigation system of 25.000 ha, for production of cereals and vegetables.</p> <p>*Financial and economic study completed</p>	Cabo Delgado-Muidumbe District	150.00	PPP (BOT)
Rehabilitation of the Chipembe Irrigation System	Rehabilitation and construction of an irrigation system of 2000 ha , for production of cereals and vegetables.	Cabo-Delgado - Balama District	50.00	PPP (BOT)
Rehabilitation of the Sabié Incomáti Irrigation System	Construction of an irrigation system of 30.000 ha for production of cereals and vegetables.	Moamba-Maputo	8,4	PPP (BOT)
Rehabilitation of the M'Ziva Irrigation System	Construction of an irrigation system of 400ha for production of cereals and vegetables.	Nicoadala - Zambézia	4	PPP (BOT)
Rehabilitation of the Moamba Irrigation System	Rehabilitation and construction of an irrigation system of 920ha for production of cereals and vegetables.	Moamba-Maputo	12.00	PPP (BOT)
Rehabilitation of the Macassane Irrigation System	Rehabilitation and construction of an irrigation system of 400ha for production of cereals and vegetables	Gaza	3,2	PPP (BOT)
Rehabilitation of the Macia Irrigation System	Construction of an irrigation system of 9.000ha for production of cereals and vegetables.	Macie- Gaza	108.00	PPP (BOT)

SYSTEM OF WATER SUPPLY AND SANITATION

PROJECT	DESCRIPTION	LOCATION	ESTIMATED INVESTMENT (10 ⁶ U\$S)	TYPE OF INVESTMENT
WATER SUPPLY SYSTEM OF MANDIMBA VILLAGE	The water supply system in Mandimba works with disabilities. The source of water is a well and a mechanical hole, and The elevation of water up to the distributor center is done by a group of diesel motor pump. The adduction pipe and distribution are degraded and the system has connected to 90 household and 8 fountains. The project aims to carry out feasibility study and execution of the rehabilitation and expansion of the water supply system.	Niassa-Mandimba	3,00	PPP (BOT)
WATER SUPPLY SYSTEM OF NAMAACHA	The system has all the organs and operating equipment (treatment plant, pumping station, water supply, distribution network and reservoirs). The project is to carry out feasibility study and detailed design of an alternative source, including the construction of a dam (forecast in Impaputo river). New water main; pumping stations and system expansion works.	Maputo-Namaacha	10,00	PPP (BOT)
WATER SUPPLY SYSTEM OF PEBANE VILLAGE	The Pebane system was built in colonial times. Currently, it is not working. The uptake was done in a spring where the water was channeled by gravity to a tank with a capacity of 100 m ³ . From the tank, the water was pumped to distribution centers 3 with equal number of large deposits of 100, 60, 10 m ³ capacity, where water was distributed to consumers. The project aims at the rehabilitation and expansion of the system.	Zambezia-Pebane village	3,00	PPP (BOT)
WATER SUPPLY SYSTEM OF GORONGOSA VILLAGE	The project has objective of achieving feasibility study and implementation of the rehabilitation and expansion of the system.	Sofala-Gorongosa	2,00	PPP (BOT)
WATER SUPPLY SYSTEM OF PONTO DE OURO	The village of Ponta D'Ouro had a Small Water Supply System (PSAA) built in colonial times to serve the central district (A and B), which never received any rehabilitation or maintenance and destruction was targeted in the period of civil war. This PSAA is not work since 1976. The project consists in carrying out feasibility studies and the rehabilitation and expansion of the system.	Maputo-Ponta de Ouro	6,00	PPP (BOT)
WATER SUPPLY SYSTEM OF ZITUNDO	The village has a small water supply system designed and built in the colonial era. There still have some infrastructure but all are bad condition. The project consists in carrying out feasibility studies, rehabilitation and expansion of the system in the administrative post.		1,00	PPP (BOT)